

1099 Q&A

When will I receive my 1099?

- If you have signed up for electronic 1099 forms for the current tax year or in any prior tax year, your electronic 1099-NEC form will be available no later January 31 (or the next business day if January 31 falls on a weekend or holiday).
- 1099-NEC forms sent via US Mail must be postmarked no later January 31 (or the next business day if January 31 falls on a weekend or holiday).

I only see a 1099-NEC form in my account? Why don't I see a 1099-MISC form?

For Tax Year 2020, the IRS has separated out the reporting of payments to Non-Employees from the 1099-MISC (Box 7 Non-Employee Compensation). Non-Employee Compensation will now be reported in Box 1 of the 1099-NEC. This new form is posted on your Electronic Statement account.

How do I sign up for electronic 1099 forms?

- If you still have your prior year 1099 form, use your Recipient Number to sign up at e1099.uhg.com. You can use the same Optum ID login information you use for **Jarvis**.
- Don't have your 1099? No problem! Contact the Tax Team at 866-343-0236 or 1099team@uhc.com and they will send the credentials you need to sign up.
- For more information, go to e1099.unitedhealthgroup.com/1099/Help.aspx.

I signed up to receive electronic 1099 forms. Will I still receive a paper copy?

Paper copies of your 1099 form will no longer be sent. You can access your 1099 online at any time.

I forgot my login information to access my 1099 forms electronically. Now what?

Go to e1099.uhg.com, click Sign In and then select Forgot Optum ID or Forgot Password.

I did not sign up to retrieve electronic 1099 forms and did not receive a 1099 in the mail.

What do I do?

- If you received less than \$600 in commission payments, no form will be mailed.
- If you received more than \$600 in commission payments, contact the 1099 Team at 866-343-0236 or 1099team@uhc.com to request your 1099 form be mailed to you.

Can my 1099 be sent to me via email?

Unfortunately, we are unable to send 1099 forms via email.

I have an Assignment of Commission in place. Will I receive a 1099?

- No, the Assignee (agent/agency receiving the commission) will receive the 1099.
- If the AOC was set up during the current tax year, the commission paid prior to the AOC will be reflected on your 1099.

I deposit my commissions into my agency's account. Why did I receive a 1099?

1099s are issued to the agent receiving the commission, not to the owner of the bank account in which the payments were deposited.

I still have questions. What should I do?

Contact the Producer Help Desk (PHD) at 888-381-8581 or phd@uhc.com.